

# Document Checklist

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Will

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

*No matter how little you have, or how uncomplicated your life, we recommend that you use an attorney or online legal service to complete a Will.*

Durable Power of Attorney

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Medical Power of Attorney

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Advanced Directive or Living Will

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Health Care Proxy

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Directive to Physicians or Surrogates

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Declaration of Guardianship:

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

*We recommend that you use an attorney to complete the Declaration of Guardianship document, since it is state-specific, and can seem complicated.*

HIPPA Authority Release Form:

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Do Not Resuscitate - Out of Hospital:

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Donor Registry – If Applicable:

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

*To complete this form, type, 'Donor Registry' followed by the name of your state, in your search engine.*

Digital Assets Addendum:

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

Supplemental Letter:

Date Completed: \_\_\_\_\_ Location: \_\_\_\_\_

*The Supplemental Letter is not required, but can be useful to explain your thoughts, clear the air, or provide more information that will help your family and friends understand your decisions, or reach decisions of their own.*